BECONEX ControlSuite4DATEV

Reliable and transparent routing of documents to the DATEV environment

Enjoy the flexibility, efficiency and security that the BECONEX ControlSuite4DATEV Connector can offer your company.

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The Challenge (*)

Like many other branches and industries, accounting and tax advice are in a constant process of adjustment and development in order to cope with digitization. The effects and requirements of the digitized world can be seen more and more clearly in tax firms. Strategy and processes are hardest hit by this trend and the current “corona effect” is likely to exacerbate this trend.

The administration, forwarding and storage of documents are of course no exception. This is no surprise, since only what is available in digital format can be transferred to further processes without media discontinuity. Most of the documents (63%) are even archived in digital form. However, there is one bottleneck that is still preventing the accounting and tax advisory industries from achieving more efficient and streamlined digital processes: the data input.

The paper share of the documents and receipts arriving at tax advisory firms remains at around 50%. This means that every second document must first be digitized and manually forwarded before it can be processed and stored. Not only is this time consuming, of course, but it can also lead to higher costs, reprocessing and loss of information.

(*) Based on the DATEV-Branchenmonitor und Digitalisierungsindex 2020

Get to know the BECONEX ControlSuite4DATEV connector

In order to solve the problem described above, BECONEX presents the ControlSuite4DATEV Connector, an innovative solution which enables the transparent integration of all document types into the DATEV cloud (**) via multifunctional devices.

With the ControlSuite4DATEV Connector you can search for the various types of documents that are available in your DATEV account and save the scanned document in the appropriate category from multifunctional devices from different manufacturers.

Enjoy the flexibility, efficiency and security that the BECONEX ControlSuite4DATEV Connector can offer your company.

(**) DATEV is the market leader as an IT service provider for tax consultants, auditors and lawyers

BECONEX ControlSuite4DATEV brings benefits for both companies and tax advisory firms

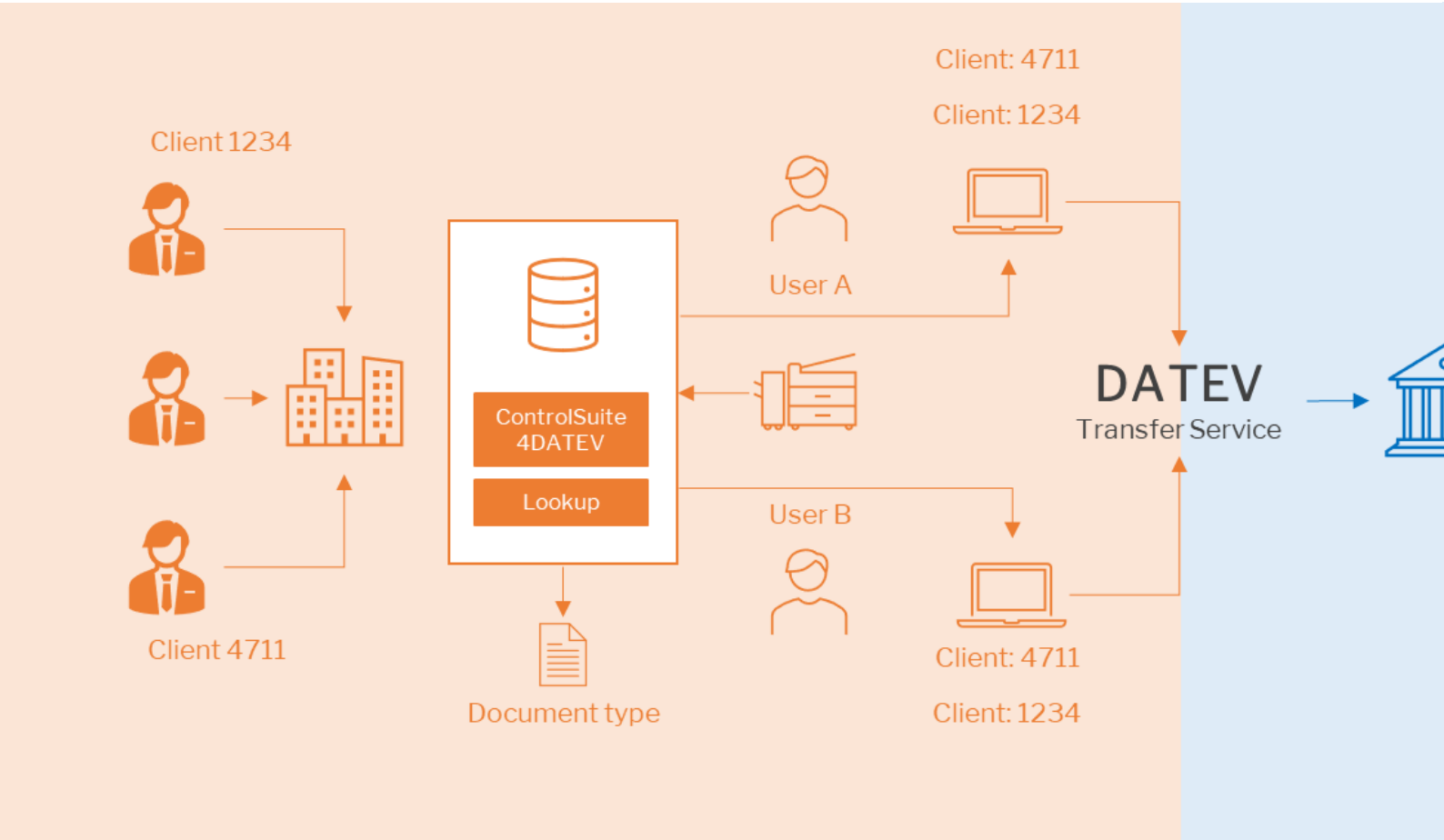
With DATEV Unternehmen Online, companies can digitize their documents and make them available to their tax advisor immediately. This saves the effort of delivering the paper documents to the tax firm for monthly bookings or for possible audits.

What advantages does the ControlSuite4DATEV Connector offer in this context??

It optimizes the digitization and storage process by allowing users to identify themselves before scanning and select the type of document directly on the multifunction device, and by automating the routing of the document to the corresponding category in the DATEV cloud.

As a result, the document is digitized very early in the process and you can benefit from the well-known advantages of digital documents, such as the search for terms in the document, the automatic suggestion of bookings, simple forwarding, etc.

The ControlSuite4DATEV connector is a flexible and scalable solution that can be adapted to the size and structure of your company.



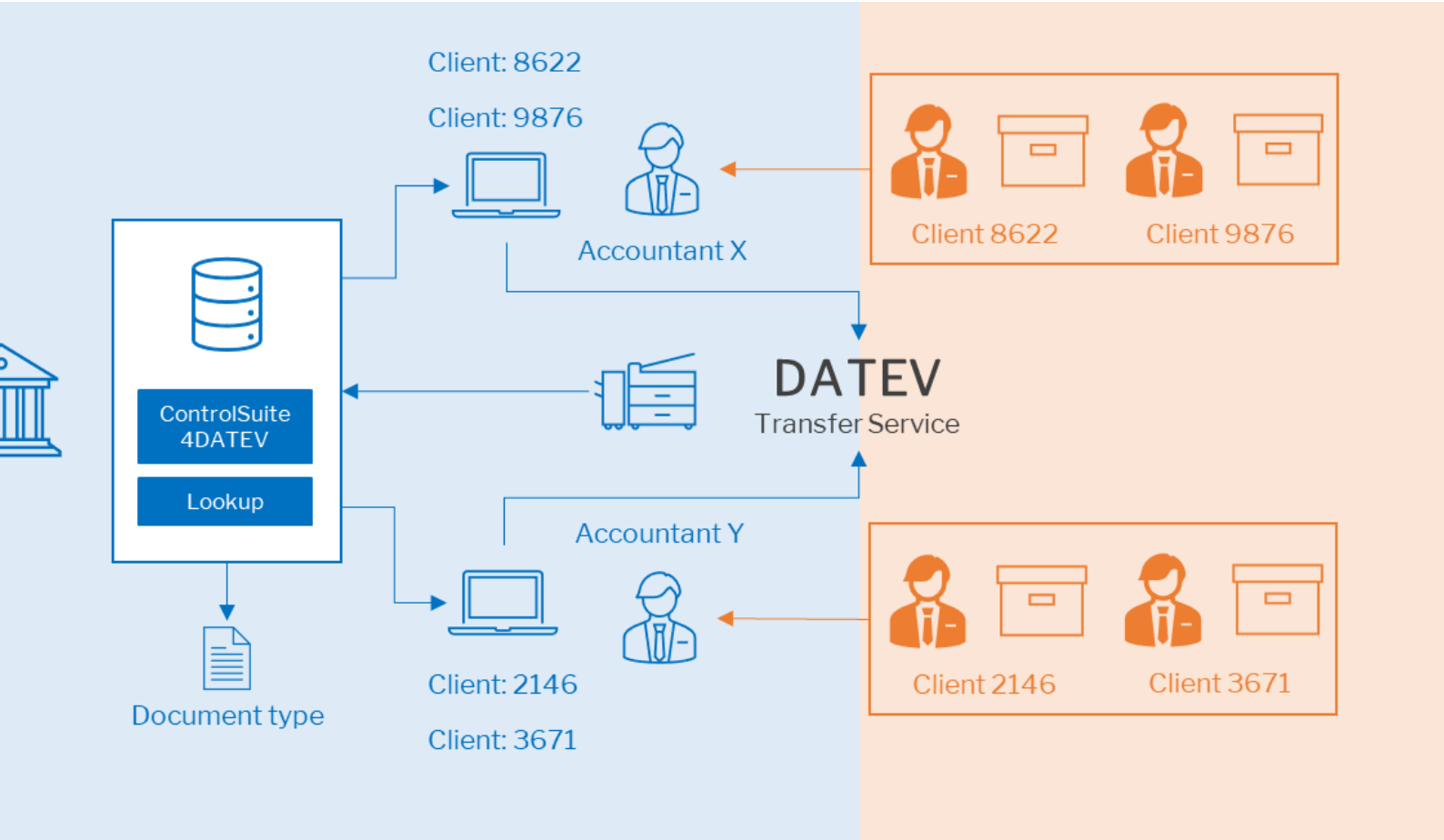
The configurations take into account different amounts of scanned pages and whether there are one or more clients in the same company. Depending on the company's requirements, the scan scenario can be configured for one or more users so that they can access the DATEV cloud via the multifunction device.

Can tax advisory firms also benefit from the BECONEX ControlSuite4DATEV Connector?

Definitely. The time that they can save with the connector is enormous, as many tax firms have to digitize the documents of several clients. The integration of the multifunctional devices into the DATEV cloud means for the tax offices that clients can be selected at the push of one button and the documents are transferred directly to the cloud solution, where they are immediately available for further processing.

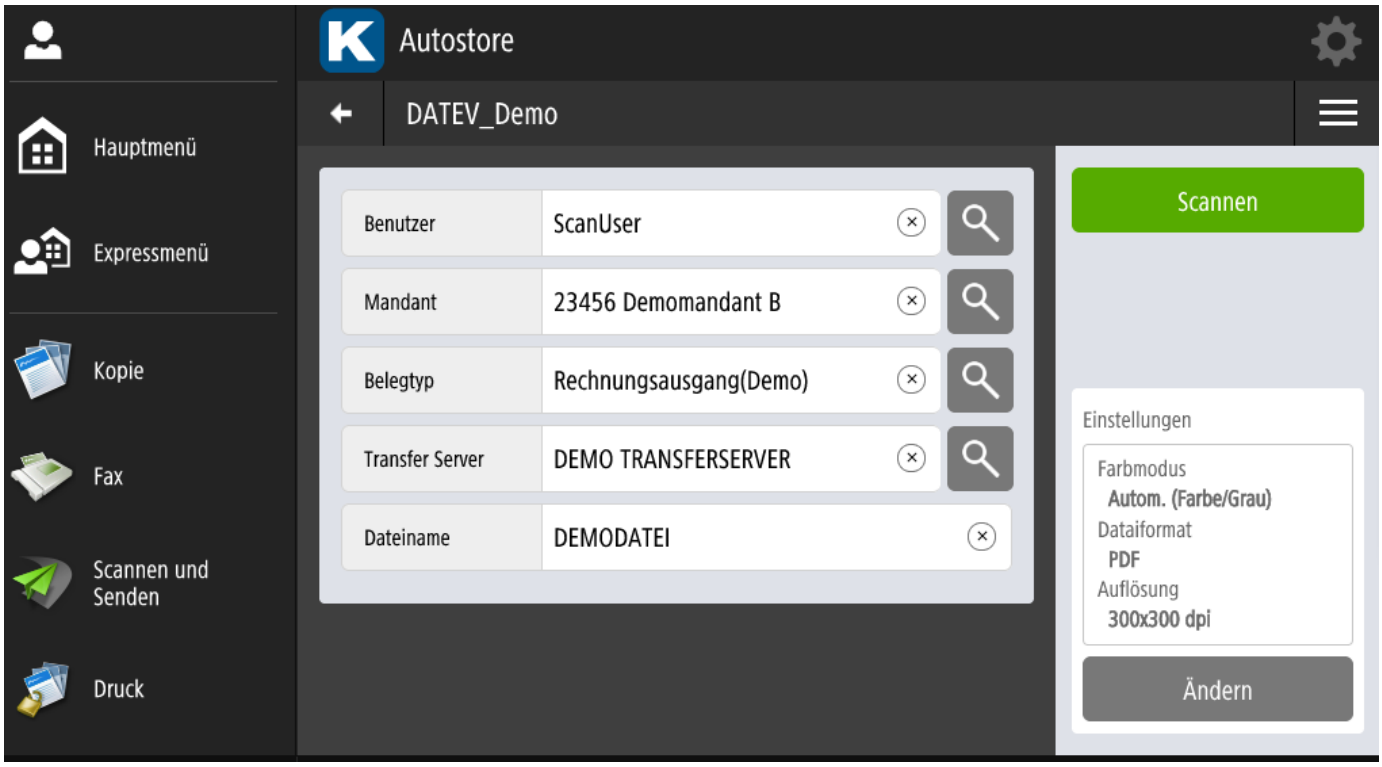
Speeding up data entry makes the whole process more efficient. Instead of spending a lot of time scanning and manually uploading to DATEV, the limited resources can be used for more important tasks.

Aside from flexibility and efficiency, the connector was built with security in mind. Authentication at the MFP makes access and use traceable. The entire digitization process is logged so that legal requirements are met. The documents and data are transmitted in encrypted form to protect them from unauthorized access.



Which input devices and document types does BECONEX ControlSuite4DATEV cover?

The connector can be used with multifunction devices from different manufacturers. With regard to the document types, you can use the ControlSuite4DATEV Connector to search for and use any document type that is defined in your DATEV account, such as incoming invoices, cash registers, etc.



How complex is the installation and configuration of BECONEX ControlSuite4DATEV?

The connector is configured during the installation. The user only has to answer the following questions and the connector will be adapted accordingly:

- Would you like to rename your scanned files on the capture device?
- Are there one or more clients?
- Does the user authenticate on the device, are there one or more users?
- Are there one or more transfer servers?

In brief, why is it so useful to use the BECONEX ControlSuite4DATEV Connector

Flexibility:

- The connector enables the transparent integration of the document types of the DATEV cloud with various multifunctional devices.
- It supports various scenarios and, as a scalable solution, can be configured to meet the needs of your organization

Efficiency:

- The scanned documents are uploaded and saved by the multifunction device in the DATEV cloud, which saves time and money.
- The company or the customer can digitize their documents and make them immediately available to their tax advisor via DATEV-Cloud, which optimizes the entire process.
- Receipts can be found much faster (digital platform instead of physical archives). Each receipt remains attached to the corresponding booking, so it is easier to find.

Safety:

- Each user can identify himself on the device before scanning. This makes documents and access traceable and thus increases the security of every transaction.
- DATEV company online offers a secure storage platform for companies and tax advisors.

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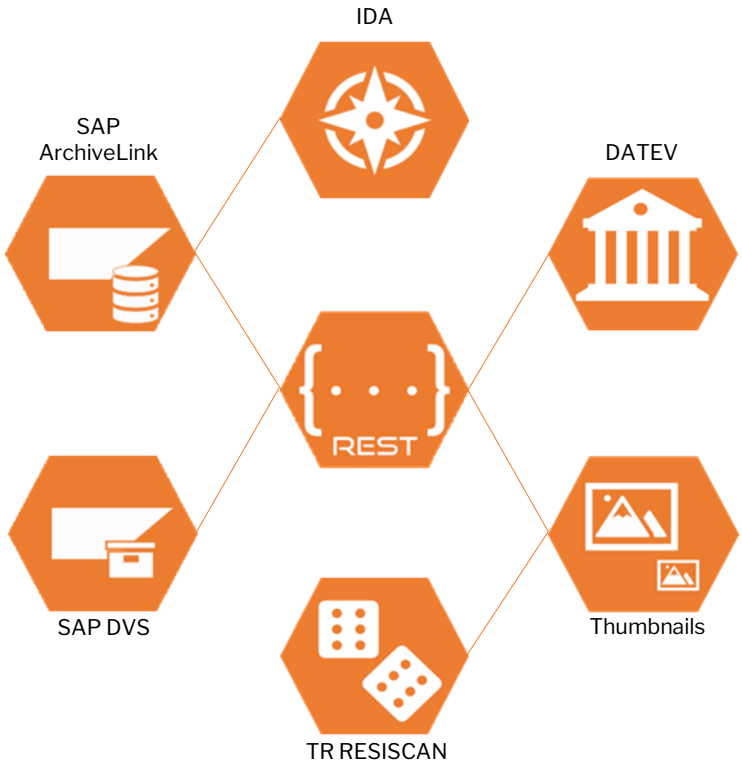
BE CONNECTED TO EXPERIENCE



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